

CONVENIENCE TRANSLATION
The Hebrew version is the binding version



Corporation's Liabilities Status Report by Payment Dates

Section 36A of the Securities Law, 1968
 Reporting period: June 30, 2017

Following is the detailed corporation's liabilities status by payment dates:

Company Name: Strauss Group Ltd.

A. Debentures issued by the reporting corporation to the public and held by the public, excluding such debentures held by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	179,095	27,893	-	-	-	27,423	234,411
Second year	-	27,893	-	-	-	18,827	46,720
Third year	-	60,434	-	-	-	17,572	78,006
Fourth year	-	69,731	-	-	-	14,853	84,584
Fifth year and thereafter	-	260,330	-	-	-	20,292	280,622
Total	179,095	446,281	-	-	-	98,967	724,343

B. Private debentures and non-bank credit, excluding debentures or credit extended by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	3,596	11,236	-	-	-	26,597	41,429
Second year	3,596	11,241	-	-	-	25,818	40,655
Third year	89,912	11,246	-	-	-	23,501	124,659
Fourth year	89,912	100,140	-	-	-	18,368	208,420
Fifth year and thereafter	179,823	105,141	-	-	-	12,874	297,838
Total	366,839	239,004	-	-	-	107,158	713,001

C. Bank credit from banks in Israel - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	10,351	10,351
Second year	51,280	50,000	-	-	-	10,351	111,631
Third year	25,640	25,000	-	-	-	5,176	55,816
Fourth year	-	-	-	-	-	2,588	2,588
Fifth year and thereafter	25,640	25,000	-	-	-	3,882	54,522
Total	102,560	100,000	-	-	-	32,348	234,908

D. Bank credit from banks abroad - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	182,691	39,129	-	-	-	64,371	286,191
Second year	54,876	89,134	-	-	-	54,996	199,006
Third year	115,552	96,680	-	-	-	46,249	258,481
Fourth year	89,912	169,871	-	-	-	35,809	295,592
Fifth year and thereafter	205,463	390,471	-	-	-	37,048	632,982
Total	648,494	785,285	-	-	-	238,473	1,672,252

F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	1,417	74,225	-	58,313	1,342	-	135,297
Total	1,417	74,225	-	58,313	1,342	-	135,297

G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	10,689	309	8,481	352,397	6,265	-	378,141
Total	10,689	309	8,481	352,397	6,265	-	378,141

H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	144	366,615	338,802	7,516	27,043	28,159	768,279
Second year	156	49,534	-	-	-	8,114	57,804
Third year	170	40,263	-	-	-	7,466	47,899
Fourth year	100	66,483	-	-	-	6,581	73,164
Fifth year and thereafter	-	241,345	-	-	-	17,164	258,509
Total	570	764,240	338,802	7,516	27,043	67,484	1,205,655

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands):

453,588

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands):

762,784